

United States Senate

Financial Disclosures

Candidate Report

Mr. Frank LaRose

State of Candidacy: OH | Candidacy Commenced: 07/17/2023

 Filed 12/10/2023 @ 5:29 AM

The following statements were checked before filing:

- ☒ I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- ☒ I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

☐ I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Salary	State of Ohio Columbus, OH	\$199,123.04	n/a
2	Spouse	Salary	ADP INC Westerville, Ohio	> \$1,000	n/a
3	Self	Salary	Defense Finance Accounting Service Indianapolis, Indiana	\$8,538.65	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	529 Plan for Child 1 <i>Institution: State of Ohio</i>	Education Savings Plans 529 College Savings Plan	Self			
1.1	2030 Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
1.2	Vanguard Ohio Target Enrollment 2028/2029 Portfolio	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
2	529 Plan for Child 2 <i>Institution: State of Ohio</i>	Education Savings Plans 529 College Savings Plan	Self			
2.1	2032 Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
2.2	Vanguard Ohio Target Enrollment 2030/2031 Portfolio	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
3	529 Plan for Child 3 <i>Institution: State of Ohio</i>	Education Savings Plans 529 College Savings Plan	Self			
3.1	2034 Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
3.2	Vanguard Ohio Target Enrollment 2032/2033 Portfolio	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
4	Ohio Deferred Compensation Plan	Deferred Compensation Deferred Compensation - Other	Self			
4.1	LifePath 2060	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
4.2	LifePath 2045	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)

	Asset	Asset Type	Owner	Value	Income Type	Income
5	USAA Coverdell Education Savings Account Child 1	Education Savings Plans Coverdell Education Savings Accounts	Self			
5.1	<u>USAUX</u> - USAA Mutual Fds TR Aggressive Growth Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
5.2	USAGX - Victory Precious Metals and Minerals Fund	Mutual Funds Mutual Fund	Self	None (or less than \$1,001)	None,	None (or less than \$201)
5.3	<u>USAWX</u> - USAA Mutual Fds TR World Growth Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
6	USAA Coverdell Education Savings Account Child 2	Education Savings Plans Coverdell Education Savings Accounts	Self			
6.1	<u>UCAGX</u> - USAA Cornerstone Aggressive Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
6.2	<u>USCRX</u> - USAA Cornerstone Moderately Aggressive Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
7	USAA Coverdell Education Savings Account Child 3	Education Savings Plans Coverdell Education Savings Accounts	Self			
7.1	<u>UCAGX</u> - USAA Cornerstone Aggressive Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
8	<u>AIVSX</u> - American Funds Investment CO of America A	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	None,	None (or less than \$201)
9	<u>USAWX</u> - USAA Mutual Fds TR World Growth Fund	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	None,	None (or less than \$201)

	Asset	Asset Type	Owner	Value	Income Type	Income
10	529 Plan for Child 2 <i>Institution: USAA</i>	Education Savings Plans 529 College Savings Plan	Self			
10.1	Age-Based Option 9-11: Moderate Portfolio	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
11	529 Plan for Child 1 <i>Institution: USAA</i>	Education Savings Plans 529 College Savings Plan	Self			
11.1	Age-Based Option 12-13: Moderately Conservative Portfolio	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
12	Independence Preferred <i>Provider: John Hancock</i>	Annuity Variable Annuity	Self			
12.1	Manulife Investment Management 500 Index	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
13	Flexible Premium Annuity <i>Provider: Lincoln National</i>	Annuity Fixed	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
14	USAA Federal Savings Bank (San Antonio, Texas) <i>Type: Checking,</i>	Bank Deposit	Joint	\$1,001 - \$15,000	Interest,	None (or less than \$201)
15	USAA Federal Savings Bank (San Antonio, Texas) <i>Type: Savings,</i>	Bank Deposit	Joint	\$500,001 - \$1,000,000	Interest,	\$2,501 - \$5,000
16	Ohio Public Employees Retirement System	Retirement Plans Defined Contribution Pension Plan	Self			
16.1	LIHIX - Lifepath Index 2045 Port Insti CI	Mutual Funds Mutual Fund	Self	\$250,001 - \$500,000	None,	None (or less than \$201)
16.2	MASKX - Ishares Russell 2000 Small-Cap Index Fund - Inst	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)

	Asset	Asset Type	Owner	Value	Income Type	Income
16.3	ACWX - ACWI Ex US Ishares MSCI ETF	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
17	Automatic Data Processing, Inc. Retirement And Savings Plan	Retirement Plans Deferred Compensation	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

Part 4b. Transactions

Not required

Part 5. Gifts

Not required

Part 6. Travel

Not required

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **No**

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Jan 2019 to present	Other (Executive Board of Directors)	Great Trail Council, Boy Scouts of America Stow, Ohio	Nonprofit Organization	n/a
2	Jan 2019 to present	Other (Junior Vice Commander)	Veterans of Foreign Wars, Post 349 Akron, Ohio	Nonprofit Organization	n/a
3	Jan 2019 to present	Other (Board Member)	Green Beret Foundation Cincinnati, Ohio	Nonprofit Organization	n/a
4	Jan 2019 to present	Other (Co-Chair, International Relations Committee)	National Association of Secretaries of State Washington, DC	Nonprofit Organization	n/a
5	Jun 2022 to present	Other (Vice Chair)	Republican Secretaries of State Committee Washington, DC	Nonprofit Organization	n/a

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

Part 10. Compensation

Only required if you are a candidate or this is your first report: Did any person or entity pay more than \$5,000 to you or for services provided by you? **No**

Attachments & Comments

No attachments added.

No comments added.